



DEBT TRANSPARENCY REPORT AS OF AUGUST 31, 2024

Lamar Consolidated Independent School District

3911 Avenue I

Rosenberg, Texas 77471

(832)223-0000

Lamar Consolidated ISD
 Approved Bond Authorizations by Voters
 As of August 31, 2024

Authorization Year	Issued	Unissued	Total Authorization Amount	Authorization Per Capita (226,811)	Purpose for which Debt Obligation was Authorized	Repayment Source
2011	249,159,215	-	249,159,215	1,099	Construction, acquisition and equipment of school buildings, and purchase the necessary sites and new school buses	a
2014	240,647,552	-	240,647,552	1,061	Construction, acquisition and equipment of school buildings, and purchase the necessary sites and new school buses	a
2017	445,451,000	-	445,451,000	1,964	Construction, acquisition and equipment of school buildings, and purchase the necessary sites and new school buses	a
2020	666,810,864	-	666,810,864	2,940	Construction, acquisition and equipment of school buildings, and purchase the necessary sites and new school buses	a
2022	1,516,623,300	-	1,516,623,300	6,687	Construction, acquisition and equipment of school buildings, and purchase the necessary sites and new school buses	a

Other Information Per Government Code Section 140.008(b)(3):

Repayment Source:

(a) Debt Service Fund- accounts for the resources accumulated and payments made for principal and interest on long-term general obligation debt of governmental funds. The primary revenue source is local ad valorem property taxes levied specifically for debt service

Current credit rating given by any nationally recognized credit rating organization to debt obligations of the political subdivision:

	Permanent School Fund Rating	Underlying Credit Rating
Moody's Investors Service:	Aaa	Aa3
Standard & Poor's Rating Services:	AAA	AA-

Per Capita Information:

Per Capita	226,811
Year	2024
Source	Texas Municipal Report

Lamar Consolidated ISD
Combined Principal and Interest Requirement
As of August 31, 2024

Annual requirements to amortize all bonded long-term debt outstanding, as of August 31, 2024, follow:

Year Ending August 31,	Principal	Interest	Totals	Outstanding Debt Per Capita (226,811)
2025	37,400,000.00	135,169,630.39	172,569,630.39	760.85
2026	36,030,000.00	133,603,918.76	169,633,918.76	747.91
2027	37,830,000.00	131,798,893.76	169,628,893.76	747.89
2028	39,770,000.00	129,858,893.76	169,628,893.76	747.89
2029	41,755,000.00	127,880,093.76	169,635,093.76	747.91
2030	51,780,000.00	125,705,543.76	177,485,543.76	782.53
2031	59,450,000.00	123,093,543.76	182,543,543.76	804.83
2032	70,205,000.00	120,005,568.76	190,210,568.76	838.63
2033	73,575,000.00	116,635,806.26	190,210,806.26	838.63
2034	78,685,000.00	113,151,768.76	191,836,768.76	845.80
2035	82,205,000.00	109,629,868.76	191,834,868.76	845.79
2036	85,815,000.00	106,015,743.76	191,830,743.76	845.77
2037	88,570,000.00	102,228,868.76	190,798,868.76	841.22
2038	92,460,000.00	98,338,693.76	190,798,693.76	841.22
2039	93,830,000.00	94,327,043.76	188,157,043.76	829.58
2040	98,055,000.00	90,102,193.76	188,157,193.76	829.58
2041	102,545,000.00	85,613,128.13	188,158,128.13	829.58
2042	107,270,000.00	80,899,737.50	188,169,737.50	829.63
2043	112,185,000.00	75,973,337.50	188,158,337.50	829.58
2044	105,345,000.00	71,360,987.50	176,705,987.50	779.09
2045	109,585,000.00	67,117,012.50	176,702,012.50	779.07
2046	106,785,000.00	62,848,012.50	169,633,012.50	747.90
2047	111,120,000.00	58,511,937.50	169,631,937.50	747.90
2048	108,380,000.00	54,142,287.50	162,522,287.50	716.55
2049	110,165,000.00	49,677,931.25	159,842,931.25	704.74
2050	109,225,000.00	45,144,068.75	154,369,068.75	680.61
2051	94,895,000.00	40,972,225.00	135,867,225.00	599.03
2052	90,910,000.00	37,119,231.25	128,029,231.25	564.48
2053	94,815,000.00	33,218,706.25	128,033,706.25	564.50
2054	99,115,000.00	28,917,350.00	128,032,350.00	564.49
2055	103,920,000.00	24,108,775.00	128,028,775.00	564.47
2056	109,040,000.00	18,984,050.00	128,024,050.00	564.45
2057	114,405,000.00	13,623,387.50	128,028,387.50	564.47
2058	119,750,000.00	8,019,831.25	127,769,831.25	563.33
2059	49,745,000.00	4,136,912.50	53,881,912.50	237.56
2060	30,870,000.00	2,579,262.50	33,449,262.50	147.48
2061	31,980,000.00	1,472,675.00	33,452,675.00	147.49
2062	22,730,000.00	454,600.00	23,184,600.00	102.22
	<u>3,112,195,000.00</u>	<u>\$ 2,722,441,521.17</u>	<u>\$ 5,834,636,521.17</u>	<u>\$ 25,724.65</u>

Lamar Consolidated ISD
Bond Status By Series (New Money and Principal Only)
As of August 31, 2024

Series	Original Issue Amounts *	Spent	Unspent***
Unlimited Tax Schoolhouse and Refunding Bonds Series 2012A	110,000,000	108,360,378	1,639,622
Unlimited Tax Schoolhouse Bonds Series 2014B	49,159,215	48,768,525	390,690
Unlimited Tax Schoolhouse Bonds Series 2015	145,600,000	144,076,896	1,523,104
Unlimited Tax Schoolhouse Bonds Series 2017	95,047,552	90,900,465	4,147,087
Unlimited Tax Schoolhouse Bonds Series 2018	300,000,000	284,897,523	15,102,477
Unlimited Tax Schoolhouse Bonds Series 2019	145,451,000	127,985,523	17,465,477
Unlimited Tax Schoolhouse Bonds Series 2021	240,000,000	210,933,541	29,066,459
Unlimited Tax Schoolhouse Bonds Series 2022	426,810,864	235,721,630	191,089,234
Unlimited Tax Schoolhouse Bonds Series 2023	650,000,000	238,606,434 **	411,393,566
Unlimited Tax Schoolhouse Bonds Series 2023A	539,757,061	(20,162,699) **	559,919,760
Unlimited Tax Schoolhouse and Refunding Bonds Series 2024	326,866,239	(571,277)	327,437,516
	\$ 3,028,691,931	\$ 1,469,516,939	\$ 1,559,174,992

* Refunding Bonds are not included in this schedule

** Investment earnings exceeded capital expenditures for the period between issuance and the reporting date of August 31, 2024

*** Includes investment earnings and premiums remaining unspent.

Lamar Consolidated ISD
General Obligation Bonds
As of August 31, 2024

Description	Maturity Date	Amounts Original Issue	Amounts Outstanding 8/31/23	Issued Current Year	Retired Current Year	C/Y Refunding	Amounts Outstanding 8/31/24	Outstanding Debt Per Capita (226,811)
Unlimited Tax Refunding Series 2013	2/15/2025	25,640,000	6,660,000	-	3,430,000	-	3,230,000	14
Unlimited Tax Series 2014B	2/15/2033	43,865,000	36,105,000	-	2,855,000	33,250,000	-	-
Unlimited Tax Refunding Series 2015	2/15/2048	213,170,000	161,735,000	-	5,925,000	-	155,810,000	687
Unlimited Tax Refunding Series 2016A	2/15/2038	114,620,000	114,620,000	-	4,130,000	-	110,490,000	487
Unlimited Tax Schoolhouse Bond Series 2017	2/15/2049	93,000,000	87,920,000	-	1,865,000	-	86,055,000	379
Unlimited Tax Schoolhouse Bond Series 2018	2/15/2050	289,260,000	289,260,000	-	-	-	289,260,000	1275
Unlimited Tax Schoolhouse Bonds Series 2019	2/15/2051	137,800,000	137,800,000	-	-	-	137,800,000	608
Unlimited Tax Refunding Bonds Series 2020	2/15/2047	76,970,000	76,970,000	-	-	-	76,970,000	339
Unlimited Tax Schoolhouse Bonds Series 2021	2/15/2061	225,425,000	222,935,000	-	2,570,000	-	220,365,000	972
Unlimited Tax Refunding Bonds Series 2021A	2/15/2045	141,415,000	131,415,000	-	10,000,000	-	121,415,000	535
Unlimited Tax Schoolhouse Bonds Series 2022	2/15/2062	410,955,000	410,955,000	-	1,690,000	-	409,265,000	1804
Unlimited Tax Schoolhouse Bonds Series 2023	2/15/2058	636,360,000	636,360,000	-	1,645,000	-	634,715,000	2798
Unlimited Tax Schoolhouse Bonds Series 2023A	2/15/2058	521,730,000	521,730,000	-	-	-	521,730,000	2300
Unlimited Tax Schoolhouse and Refunding Bonds Series 2024	2/15/2059	345,090,000	-	345,090,000	-	-	345,090,000	1521
			<u>\$ 2,834,465,000</u>	<u>\$ 345,090,000</u>	<u>\$ 34,110,000</u>	<u>\$ 33,250,000</u>	<u>\$ 3,112,195,000</u>	<u>\$ 13,719</u>