



DEBT TRANSPARENCY REPORT AS OF AUGUST 31, 2020

Lamar Consolidated Independent School District

3911 Avenue I

Rosenberg, Texas 77471

(832)223-0000

Lamar Consolidated ISD
 Approved Bond Authorizations by Voters
 As of August 31, 2020

Authorization Year	Issued	Unissued	Total Authorization Amount	Authorization Per Capita (191,391)	Purpose for which Debt Obligation was Authorized	Repayment Source
2011	249,159,215	-	249,159,215	1,302	Construction, acquisition and equipment of school buildings, and purchase the necessary sites and new school buses	a
2014	240,647,552	-	240,647,552	1,257	Construction, acquisition and equipment of school buildings, and purchase the necessary sites and new school buses	a
2017	445,451,000	-	445,451,000	2,327	Construction, acquisition and equipment of school buildings, and purchase the necessary sites and new school buses	a

Other Information Per Government Code Section 140.008(b)(3):

Repayment Source:

(a) Debt Service Fund- accounts for the resources accumulated and payments made for principal and interest on long-term general obligation debt of governmental funds. The primary revenue source is local ad valorem property taxes levied specifically for debt service

Current credit rating given by any nationally recognized credit rating organization to debt obligations of the political subdivision:

	<u>Permanent School Fund Rating</u>	<u>Underlying Credit Rating</u>
Moody's Investors Service:	Aaa ENH	Aa2
Standard & Poor's Rating Services:	AAA	AA

Per Capita Information:

Per Capita	191,391
Year	2020
Source	Texas Municipal Report

NOTE: Issued amount includes \$90,000,000, Series 2014A in refunding, authorization year 2011

Lamar Consolidated ISD
Combined Principal and Interest Requirement
As of August 31, 2020

Annual requirements to amortize all bonded long-term debt outstanding, as of August 31, 2020, follow:

Year Ending				Outstanding
August 31,	Principal	Interest	Totals	Debt Per Capita
				(191,391)
2021	26,465,000	49,106,482	75,571,482	395
2022	27,760,000	47,478,789	75,238,789	393
2023	29,665,000	46,084,250	75,749,250	396
2024	31,390,000	44,700,012	76,090,012	398
2025	33,950,000	43,167,563	77,117,563	403
2026	30,355,000	41,559,938	71,914,938	376
2027	32,175,000	39,996,688	72,171,688	377
2028	33,820,000	38,346,813	72,166,813	377
2029	35,495,000	36,673,263	72,168,263	377
2030	37,120,000	35,055,212	72,175,212	377
2031	38,815,000	33,359,087	72,174,087	377
2032	40,770,000	31,557,075	72,327,075	378
2033	42,545,000	29,786,368	72,331,368	378
2034	43,950,000	27,969,950	71,919,950	376
2035	45,775,000	26,149,075	71,924,075	376
2036	47,675,000	24,246,575	71,921,575	376
2037	40,155,000	22,369,650	62,524,650	327
2038	41,870,000	20,650,275	62,520,275	327
2039	36,335,000	19,027,650	55,362,650	289
2040	37,945,000	17,420,750	55,365,750	289
2041	39,710,000	15,653,075	55,363,075	289
2042	41,600,000	13,773,475	55,373,475	289
2043	43,535,000	11,834,750	55,369,750	289
2044	45,455,000	9,908,275	55,363,275	289
2045	47,350,000	8,009,375	55,359,375	289
2046	42,035,000	6,252,650	48,287,650	252
2047	43,680,000	4,605,850	48,285,850	252
2048	38,140,000	3,039,000	41,179,000	215
2049	30,060,000	1,746,675	31,806,675	166
2050	25,630,000	706,725	26,336,725	138
2051	7,720,000	115,800	7,835,800	41
	<u>\$ 1,138,945,000</u>	<u>\$ 750,351,115</u>	<u>\$ 1,889,296,115</u>	<u>\$ 9,871</u>

Lamar Consolidated ISD
Bond Status By Series (New Money and Principal Only)
As of August 31, 2020

Series	Original Issue Amounts *	Spent	Unspent**
Unlimited Tax Schoolhouse and Refunding Bonds Series 2012A	110,000,000	107,393,086	2,606,914
Unlimited Tax Schoolhouse Bonds Series 2014B	49,159,215	48,623,283	535,932
Unlimited Tax Schoolhouse Bonds Series 2015	145,600,000	140,550,711	5,049,289
Unlimited Tax Schoolhouse Bonds Series 2017	95,047,552	77,162,406	17,885,146
Unlimited Tax Schoolhouse Bonds Series 2018	300,000,000	160,876,694	139,123,306
Unlimited Tax Schoolhouse Bonds Series 2019	145,451,000	5,699,225	139,751,775
	\$ 845,257,767	\$ 540,305,403	\$ 304,952,364

* Refunding Bonds are not included in this schedule

** Includes investment earnings and premiums remaining unspent, and/or interest that is pending transfer to the Debt Service Fund at 8/31/20.

NOTE: Variable Rate Unlimited Tax Series 2014A was refunded during fiscal year 2020

Lamar Consolidated ISD
General Obligation Bonds
As of August 31, 2020

Description	Maturity Date	Amounts Original Issue	Amounts Outstanding 8/31/19	Issued Current Year	Retired Current Year	C/Y Refunding	Amounts Outstanding 8/31/20	Outstanding Debt Per Capita (191,391)
Unlimited Tax Schoolhouse and Refunding Bonds Series 2012A	2/15/2045	125,060,000	117,275,000	-	1,795,000		115,480,000	603
Unlimited Tax Refunding Series 2012B	2/15/2024	46,125,000	33,165,000	-	4,005,000		29,160,000	152
Unlimited Tax Refunding Series 2013	2/15/2025	25,640,000	17,120,000	-	2,205,000		14,915,000	78
Unlimited Tax Refunding Series 2013A	2/15/2020	33,185,000	5,475,000	-	5,475,000		-	-
Variable Rate Unlimited Tax Series 2014A	8/15/2047	90,000,000	90,000,000	-	-	90,000,000	-	-
Unlimited Tax Series 2014B	2/15/2033	43,865,000	43,865,000	-	-		43,865,000	229
Unlimited Tax Refunding Series 2015	2/15/2048	213,170,000	200,105,000	-	11,575,000		188,530,000	985
Unlimited Tax Refunding Series 2016A	2/15/2038	114,620,000	114,620,000	-	-		114,620,000	599
Unlimited Tax Refunding Series 2016B	2/15/2036	35,345,000	35,345,000	-	-		35,345,000	185
Unlimited Tax Schoolhouse Bond Series 2017	2/15/2049	93,000,000	93,000,000	-			93,000,000	486
Unlimited Tax Schoolhouse Bond Series 2018	2/15/2050	289,260,000	289,260,000	-			289,260,000	1511
Unlimited Tax Schoolhouse Bonds Series 2019	2/15/2051	137,800,000		137,800,000			137,800,000	720
Unlimited Tax Refunding Bonds Series 2020	2/15/2047	76,970,000		76,970,000			76,970,000	402
			<u>\$ 1,039,230,000</u>	<u>\$ 214,770,000</u>	<u>\$ 25,055,000</u>	<u>90,000,000</u>	<u>\$ 1,138,945,000</u>	<u>\$ 5,951</u>